

**From:** [Heather A. Jones](#)  
**To:** [Teresa L. Williamson](#)  
**Cc:** [Deborah J. Bortot](#); [Jack MacDonald](#); [Lorna A. Syme](#)  
**Subject:** Trump  
**Date:** Monday, August 14, 2023 5:59:06 PM

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All-

Trump forgot to indicate that it was a Candidate report on the cover page. I just wanted to note it since I <sup>(b)(6) - personal to Heather Jones</sup> and it doesn't fit easily in the questions.

I don't know if we want Teresa or the Lorna to add it.

Thanks,  
Heather

Heather Jones  
Senior Counsel  
(202) 482-9316  
U.S. Office of Government Ethics

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**From:** [Lorna A. Syme](#)  
**To:** [Heather A. Jones](#)  
**Subject:** RE: Trump questions  
**Date:** Thursday, August 17, 2023 7:52:00 PM

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I added just a few on the trademarks. (b)(6) - personal to Heather Jones  
[REDACTED]

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**From:** Heather A. Jones  
**Sent:** Thursday, August 17, 2023 2:37 PM  
**To:** Lorna A. Syme <lasyme@oge.gov>  
**Subject:** Trump questions

I have reviewed your edits and added my notes on the trademarks to this document:  
(b)(5) – internal agency network address  
[REDACTED]

Please add all of your trademark stuff here.

Heather Jones  
Senior Counsel  
(202) 482-9316  
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From: [Heather A. Jones](#)  
To: [Deborah J. Bortot](#)  
Subject: Updates  
Date: Friday, August 18, 2023 5:20:58 PM

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**(b)(6) - personal to Deborah Bortot**

**Candidates:**

- Trump - 1<sup>st</sup> round questions went in early afternoon Friday. I haven't received confirmation that they have them yet, so you or Jack may want to follow up next week.
  - Dave wants to talk with Shelley about the **(b)(5) – deliberative**. He read something about how it might be **(b)(5) – deliberative**. We talked it through, he believes **(b)(5) – deliberative**. I told him that we had a similar discussion and reached a similar conclusion of **(b)(5) – deliberative**. **(b)(6) - personal to Deborah Bortot**.
- Scott – 1<sup>st</sup> round question went on Tuesday.
- Vivek – Chris talked with them on Thursday.
- Kennedy – We told them they could initial pages on Friday.
  - We met with Dave and I sent the 50-day email. They confirmed.
  - Chris did the notes in a table format. I think you should take a look and see what your think Shelley will think about that.
- Hutchinson
  - Jody sent round 3 Friday.
  - We met with Dave and I sent the 50-day email. They confirmed.
- DeSantis – We have not received responses to first round questions.

**Nominees:**

- I had nothing to assign this week. (Yay!!!)
- Fonzone – **(b)(5) – deliberative**  
**(b)(5) – deliberative**  
**(b)(5) – deliberative**  
I think we have landed on **(b)(5) - deliberative**  
**(b)(5) – deliberative** WH is pushing him **(b)(5) -** to just get the report done.
- Richardson – We did not get the response until later yesterday and **(b)(5) -**. I wanted you to look at it too before preclearing.
- O'Donnell – I sent preclearance questions late on Friday.
- **(b)(6) - personal** - I sent preclearance questions late on Friday. (They are pretty minor)

It's fine to call if you need something. The best number is **(b)(6) - personal**.

**(b)(6) - personal to Heather Jones**,  
Heather

Heather Jones

Senior Counsel  
(202) 482-9316  
U.S. Office of Government Ethics

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**From:** [Heather A. Jones](#)  
**To:** [Lorna A. Syme](#)  
**Cc:** [Jack MacDonald](#)  
**Subject:** RE: We got Trump  
**Date:** Monday, August 14, 2023 5:56:19 PM

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Great, I'm starting now will take a look at Parts 1, 3, 4, 5, and 8 to start.

Then I may need one of you to look over my work.

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**From:** Lorna A. Syme  
**Sent:** Monday, August 14, 2023 5:54 PM  
**To:** Heather A. Jones <[hajones@oge.gov](mailto:hajones@oge.gov)>  
**Subject:** RE: We got Trump

Yes I can plan to work tomorrow **(b)(6) - personal to Lorna Syme**. Jack and I are both off in the morning but I can start around 12? I can work the whole day from 12-6 or whatever it takes to look over Part 2 and then go to you with any questions?

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**From:** Heather A. Jones  
**Sent:** Monday, August 14, 2023 5:51 PM  
**To:** Lorna A. Syme <[lasyme@oge.gov](mailto:lasyme@oge.gov)>  
**Subject:** We got Trump

Are you working after today?

Heather Jones  
Senior Counsel  
(202) 482-9316  
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**From:** [Deborah J. Bortot](#)  
**To:** (b)(6) - Derek Ross' email address; (b)(6) - Scott Gast's email address  
**Cc:** [Jack MacDonald](#); [Lorna A. Syme](#); [Heather A. Jones](#)  
**Subject:** Presidential Candidate Financial Disclosure Report for Donald J. Trump - [ Message and attachment(s) contain CUI ] - [ Message contains CUI ]  
**Date:** Wednesday, August 23, 2023 9:05:28 AM

Two attachments: (1) CUI coversheet, nonresponsive; (2) First Round Questions - Trump 2023 report.docx - duplicate/already released in second rolling response.

CONTROLLED

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Good morning,

Please confirm receipt of the email Heather Jones sent Friday (8/18).

Thanks,

Deb

Deborah J. Bortot  
Chief, Presidential Nominations Branch  
U.S. Office of Government Ethics  
1201 New York Ave., NW, Suite 500  
Washington, DC 20005-3917  
Telephone: (202) 482-9227

Remainder of thread is duplicate/already released in second rolling response at p. 1

**From:** [Scott Gast](#)  
**To:** [Heather A. Jones](#)  
**Cc:** [Deborah J. Bortot](#); [Jack MacDonald](#); [Lorna A. Syme](#); (b)(6) - Derek Ross' email address  
**Subject:** Re: Presidential Candidate Financial Disclosure Report for Donald J. Trump - [ Message and attachment(s) contain CUI ]  
**Date:** Wednesday, August 23, 2023 10:00:44 AM

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Confirming receipt.

Remainder of thread is duplicate/already released in second rolling response at p.1



**From:** [Teresa L. Williamson](#)  
**To:** [Jack MacDonald](#); [Lorna A. Syme](#)  
**Cc:** [Heather A. Jones](#)  
**Subject:** New Candidate Report Assigned  
**Date:** Tuesday, August 15, 2023 8:30:32 AM

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Hi Jack & Lorna,

You've been assigned the Candidate Report for Donald Trump (2023 report). The report has been saved to the Candidate's <sup>(b)(5) - internal</sup> folder located at **(b)(5) – internal agency network address**. In that folder, you will also find the email from the FEC which will include the **candidate's contact information** and **extension request information** if it was provided.

Please follow the Candidate Procedures located at: **(b)(5) – internal agency network address**

**Please include a link to the public version of our procedures in the initial email to the candidate.** The public version is available here:

<https://www.oge.gov/web/oge.nsf/Candidate%20Public%20Financial%20Disclosure%20Process%20Summary.pdf>

**Jack – Heather will be working on Lorna's piece of the review this week** <sup>(b)(6) - personal to Lorna Syme</sup>.

Thanks!

Teresa



**From:** [Christopher J. Swartz](#)  
**To:** [Deborah J. Bortot](#); [Heather A. Jones](#)  
**Subject:** FYSA  
**Date:** Monday, August 14, 2023 9:26:51 AM

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This article reports on the patriot defense fund; if it is of any use in reviewing the candidate's report.  
<https://www.thedailybeast.com/trumps-legal-defense-fund-launches-with-a-big-typo-and-bigger-ethical-concerns>

-Chris

Christopher J. Swartz  
Senior Associate Counsel  
U.S. Office of Government Ethics

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**From:** [Heather A. Jones](#)  
**To:** [Lorna A. Syme](#)  
**Subject:** Draft Reviewer Notes Trump (2023 Report).docx  
**Date:** Wednesday, August 16, 2023 4:35:00 PM  
**Attachments:** [Draft Reviewer Notes Trump \(2023 Report\).docx](#) WIF/(b)(5) and some information (b)(3), (b)(6) - 5 pages

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Here are my questions through when the copyrights start.

**From:** [Heather A. Jones](#)  
**To:** [Lorna A. Syme](#)  
**Subject:** RE: Draft Reviewer Notes Trump (2023 Report).docx  
**Date:** Wednesday, August 16, 2023 4:39:21 PM

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Yes, please do that.

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**From:** Lorna A. Syme  
**Sent:** Wednesday, August 16, 2023 4:39 PM  
**To:** Heather A. Jones <hajones@oge.gov>  
**Subject:** RE: Draft Reviewer Notes Trump (2023 Report).docx

I'm at the books page. Do you want me to add my comments to your comment with track changes. I'll just add any that I don't see you have? I'm meeting with Jack in the morning to go over my files and I can discuss the document then too if we have any questions. Sound good?

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**From:** Heather A. Jones  
**Sent:** Wednesday, August 16, 2023 4:35 PM  
**To:** Lorna A. Syme <lasyme@oge.gov>  
**Subject:** Draft Reviewer Notes Trump (2023 Report).docx

Here are my questions through when the copyrights start.

**From:** [Heather A. Jones](#)  
**To:** [Seth Jaffe](#)  
**Subject:** RE: Connecting Wednesday  
**Date:** Wednesday, August 16, 2023 12:51:58 PM

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Thanks. I'm sorry I missed the invitation. The Trump report requires so much concentration I'm only checking email when I get to an easy stopping point.

nonresponsive record

nonresponsive record

nonresponsive record